December 2017

Dear Valued Client,

I recently discovered that the Ohio Department of Taxation (ODOT) published misleading instructions for calculating the School District Earned Income for the past four (4) tax year’s ──2013 through 2016. Also, there were at least three (3) tax software companies who incorrectly interpreted the instructions.

Since the ODOT has a four (4) year statute of limitations that will expire soon, please find attached your 2013 amended school district tax return for mailing in the enclosed envelope. You need to mail the amended return NOW to avoid the filing deadline. It will probably take 6-8 weeks for the ODOT to process your claim for refund. **WHEN YOU RECEIVE YOUR REFUND, I WILL NEED A COPY OF THE CHECK.**

We will amend your 2014, 2015, and 2016 returns next year after the tax season concludes, if applicable.

I have discounted our enclosed invoice for amending the 2013 return.

Sincerely,

Richard

Amended Ohio School District Earned Income tax return……….. $200.00

Less Preferred Client Discount…………………………………………………. - 50.00

Net Amount Due……………………………………………………………………… $150.00